

IN THE UNITED STATES DISTRICT COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK

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COMMERCE AND INDUSTRY
INSURANCE COMPANY,

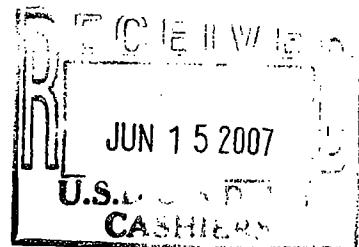
Plaintiff,

vs.

U.S. BANK NATIONAL
ASSOCIATION, AS INDENTURE
TRUSTEE FOR THE REGISTERED
HOLDERS OF FMAC LOAN
RECEIVABLES TRUSTS 1997-B,
1998-B, 1998-C, 1998-D AND 2000-A,

Defendant.

Case No.



DISCLOSURE OF CORPORATE INTEREST

The following corporate affiliations exist with Plaintiff: Plaintiff Commerce and Industry Insurance Company is a direct, wholly-owned subsidiary of AIG Commercial Insurance Group, Inc., which is a wholly-owned subsidiary of AIG Property Casualty Group, Inc., which is a wholly-owned subsidiary of American International Group, Inc., a publicly-traded corporation.

Dated: June 15, 2007

Respectfully submitted,

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